

European Solar and Energy Storage Solutions

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Overview

Who is NuStar Energy?

NuStar Energy L.P. is a subsidiary of Sunoco LP, and formerly was a publicly traded master limited partnership. The company is one of the largest independent liquids terminal and pipeline operators in the nation.

Will Sunoco acquire NuStar Energy?

DALLAS, Jan. 22, 2024 /PRNewswire/ -- Sunoco LP (NYSE: SUN) ("Sunoco" or the "Partnership") and NuStar Energy L.P. (NYSE: NS) ("NuStar") announced today that the parties have entered into a definitive agreement whereby Sunoco will acquire NuStar in an all-equity transaction valued at approximately \$7.3 billion, including assumed debt.

When will NuSTAR common unitholders receive a Sunoco distribution?

As previously announced, upon completion of the transaction, NuStar common unitholders will receive 0.400 of a Sunoco common unit for each NuStar common unit. Additionally, NuStar unitholders are anticipated to receive Sunoco's first quarter 2024 distribution. About Sunoco LP.

What are the conditions for NuSTAR's acquisition?

These conditions include approval from NuStar's unitholders and customary regulatory approvals. The acquisition is designed to bring about increased stability by diversifying business operations, adding scale and capturing the benefits of vertical integration through the combination of two stable businesses.

Will Sunoco refinance NuSTAR?

Sunoco has secured a \$1.6 billion 364-day bridge term loan to refinance NuStar's Series A, B and C Preferred Units, Subordinated Notes, Revolving Credit Facility, and Receivables Financing Agreement.

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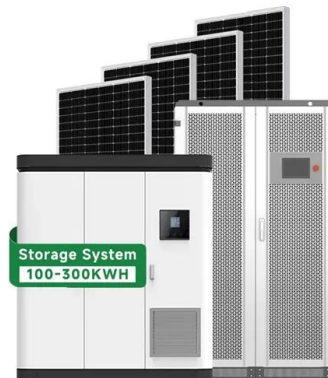


NuStar Energy

NuStar Energy L.P. is a subsidiary of Sunoco LP, and formerly was a publicly traded master limited partnership. The company is one of the largest independent liquids terminal and pipeline operators in the nation. NuStar owns 8,700 miles of pipeline and 79 terminal and storage facilities that store and distribute crude oil, refined products and

Sunoco LP to Acquire NuStar Energy L.P.

documents filed with the SEC by NuStar will be available free of charge on NuStar's website at under the tab "Investors" and then under the tab "SEC Filings" or by directing a request to Investor Relations, NuStar Energy LP, 19003 IH-10 West, San Antonio, TX 78257, Tel. No. (800) 866-9060 or to



Directors and Chairman Emeritus

Bill Burnett became a director of NuStar GP, LLC in July 2018. He previously served as a director of NuStar GP Holdings, LLC from August 2006 to July 2018. Mr. Burnett served as the Chief Financial Officer of Lucifer Lighting Company (Lucifer), a San Antonio, Texas-based manufacturer of architectural lighting products, from 2004 to 2007 and as a director of Lucifer from 2004 to ...

Sunoco to Buy NuStar Energy in \$7.3 Billion Deal , OilPrice

Gas station owner Sunoco LP will buy pipeline and liquids terminal operator NuStar Energy in an all-equity transaction valued at around \$7.3 billion, including debt, the companies said on Monday



Sunoco LP and NuStar Energy L.P. Announce NuStar's Unitholder ...

DALLAS, May 01, 2024--Sunoco LP (NYSE: SUN) ("Sunoco" or "SUN") and NuStar Energy L.P. (NYSE: NS) ("NuStar" or "NS") announced the approval by NuStar unitholders of the previously announced

Sunoco LP to Acquire NuStar Energy L.P. in Transaction ...

product transportation and terminalling assets. SUN's general partner is owned by Energy Transfer LP (NYSE: ET). About NuStar NuStar Energy L.P. (NYSE: NS) is an independent liquids terminal and pipeline operator. NuStar currently has approximately 9,500 miles of pipeline



Sunoco LP to Acquire NuStar Energy L.P. in Transaction Valued at ...

Under the terms of the agreement, NuStar common unitholders will receive 0.400 Sunoco common units for each NuStar common unit, implying a 24% premium based on the 30-day VWAP's of both



Press Release

NuStar Energy L.P. (NYSE: NS) is an independent liquids terminal and pipeline operator. NuStar currently has approximately 9,500 miles of pipeline and 63 terminal and storage facilities that store and distribute crude oil, refined products, renewable fuels, ammonia and specialty liquids.



Press Release

NuStar Energy L.P. (NYSE: NS) is an independent liquids terminal and pipeline operator. NuStar currently has approximately 9,500 miles of pipeline and 63 terminal and storage facilities that store and distribute crude oil, refined products, renewable fuels, ammonia and specialty liquids. NuStar's combined system has approximately 49 million

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Contact NuStar Energy

Contact NuStar Energy L.P. Your feedback is important to us, so please let us know if you have questions or input to share with us. Following is key contact information for NuStar Energy L.P. General Inquiries and Information. 19003 IH-10 West. San Antonio, TX 78257 (800) 866-9060 (210) 918-2000. Email.



NuStar Energy L.P. Announces Open Season for Second Capacity ...

NuStar Energy L.P., a publicly traded master limited partnership based in San Antonio, is one of the largest independent liquids terminal and pipeline operators in the nation. NuStar currently has more than 9,300 miles of pipeline and 81 terminal and storage facilities that store and distribute crude oil, refined products and specialty liquids.



PMI Trading responds to Nustar Energy over alleged off-spec ...

PMI Trading Limited, an Ireland incorporated entity jointly owned by Petróleos Mexicanos



(48.5%) and P.M.I. Norteamérica, S.A. de C.V. (51.5%), on Friday (20 March) responded to Nustar Energy Services, Inc. over a 2017 contract regarding the supply of alleged off-spec bunkers.

Press Release

Transaction Details Under the terms of the agreement, NuStar common unitholders will receive 0.400 Sunoco common units for each NuStar common unit, implying a 24% premium based on the 30-day VWAP's of both NuStar and Sunoco as of January 19, 2024. Sunoco has secured a \$1.6 billion 364-day bridge term loan to refinance NuStar's Series A, B and C Preferred Units, ...

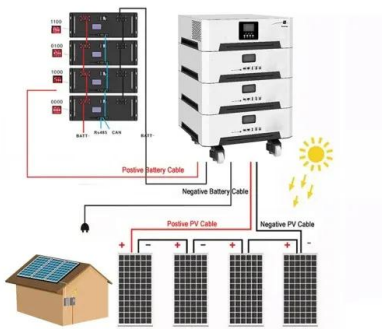


Sunoco LP and NuStar Energy L.P. Announce NuStar's ...

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Sunoco to buy NuStar Energy in \$7.3 bln deal as it expands ...

Sunoco said on Monday it would acquire fuels storage and pipeline operator NuStar Energy in a deal valued at about \$7.3 billion including debt, as it tries to diversify its core business beyond



NuStar Energy , NS Stock Price , Live Quote , Historical Chart

NuStar Energy traded at \$21.96 this Thursday May 2nd, decreasing \$0.41 or 1.83 percent since the previous trading session. Looking back, over the last four weeks, NuStar Energy lost 6.11 percent. Over the last 12 months, its price rose by 41.04 percent.

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